

Phụ lục VI
Appendix VI

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

*(Ban hành kèm theo Quyết định số 21./QĐ-SGDVN ngày 12/12/2021 của Tổng Giám đốc Sở
Giao dịch Chứng khoán Việt Nam về Quy chế Công bố thông tin tại Sở Giao dịch Chứng
khoán Việt Nam)*

*(Issued with the Decision No.21/QĐ-SGDVN on December 21st, 2021 of the CEO of Vietnam
Exchange on the Information Disclosure Regulation of Vietnam Exchange)*

CÔNG TY CỔ PHẦN
THÀNH THÀNH CÔNG – BIÊN HÒA
THANH THANH CONG – BIEN HOA
JOINT STOCK COMPANY

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Số: 378/2026/CV-TTCBH
No.: 378/2026/CV-TTCBH

Tp.HCM, ngày 14 tháng 09 năm 2026
HCM city, September 14, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

**Kính gửi: Sở Giao dịch Chứng khoán Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội/ Sở
Giao dịch Chứng khoán thành phố Hồ Chí Minh**
To: Vietnam Exchange/ Hanoi Stock Exchange/ Hochiminh Stock Exchange

1. Tên tổ chức/Name of organization: **Công ty Cổ phần Thành Thành Công – Biên Hòa**
- Mã chứng khoán/Mã thành viên/ Stock code/ Broker code: **SBT**
- Địa chỉ/Address: **Ấp Tân Lợi, xã Tân Phú, Tỉnh Tây Ninh**
- Điện thoại liên hệ/Tel.: **(0267) 3753.250** Fax: **(0276) 3839.834**
- E-mail: **ttcs@ttcagris.com.vn**
2. Nội dung thông tin công bố/Contents of disclosure:

Nghị quyết Hội Đồng Quản Trị thông qua kết quả chuyển đổi Trái phiếu SBT425026 thành cổ phần phổ thông; Đăng ký bổ sung cổ phiếu tại VSDC và đăng ký niêm yết bổ sung cổ phiếu tại HOSE; Tăng vốn điều lệ; Điều chỉnh Giấy chứng nhận đăng ký doanh nghiệp; Sửa đổi Điều lệ của Công ty ngày 14/09/2026 /Board of Directors Resolution approving the results of the conversion of SBT425026 bonds into common shares; registering the additional shares with VSDC and applying for the additional listing of shares on HOSE; increasing charter capital; amending the Enterprise Registration Certificate; and amending the Company's Charter dated September 14, 2026.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 14/09/2026 tại đường dẫn <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3> /This information was published on the company's website on 14/09/2026, as in the link <https://ttcagris.com.vn/quan-he-nha-dau-tu/cong-bo-thong-tin?year=2026&cate=3>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

 **Đại diện tổ chức**
Organization representative
Người đại diện theo pháp luật
Legal representative 




ĐẶNG HUỲNH ÚC MY

Chủ tịch HĐQT

(Ký, ghi rõ họ tên, chức vụ, đóng dấu)
(Signature, full name, position, and seal)

RESOLUTION

(Re: Approval of the results of conversion of SBT425026 Bonds into ordinary shares; additional registration of shares with VSDC and additional listing of shares on HOSE; increase of charter capital; amendment of the Enterprise Registration Certificate; and amendment of the Company's Charter)

THE BOARD OF DIRECTORS

OF THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

- Based on the Law on Enterprises No. 59/2020/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 (as amended and supplemented from time to time), and its implementing regulations;
- Based on the Law on Securities No. 54/2019/QH14 adopted by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and its implementing regulations;
- Based on Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities and its amendments and supplements;
- Based on the Charter on Organization and Operation of Thanh Thanh Cong – Bien Hoa Joint Stock Company;
- Based on Resolution No. 20/2025/NQ-ĐHĐCĐ dated January 23, 2025 of the Extraordinary General Meeting of Shareholders of Thanh Thanh Cong – Bien Hoa Joint Stock Company approving the Company's plan for the public offering of convertible bonds;
- Based on Resolution No. 133/2025/NQ-HĐQT dated March 20, 2025 of the Company's Board of Directors approving the detailed issuance plan and use-of-proceeds plan for the 2025 public offering of convertible bonds;
- Based on Resolution No. 03/2026/NQ-HĐQT dated August 6, 2026 of the Company's Board of Directors approving the plan for conversion of SBT425026 Bonds into ordinary shares;
- Based on the Minutes of the Board of Directors' Meeting No. 08/2026/BBH-HĐQT dated 14./09/2026.

HEREBY RESOLVES

Article 1. Approval of the results of conversion of bonds of Thanh Thanh Cong – Bien Hoa Joint Stock Company into ordinary shares as follows:

- Securities name: SBT425001 Bonds
- Bond code: SBT425026
- Total number of bonds registered for conversion: 4,755,116 Bonds
- Total par value of bonds registered for conversion: VND 475,511,600,000

- Shares issued for conversion: Shares of Thanh Thanh Cong – Bien Hoa Joint Stock Company (stock code: SBT)
- Type of shares issued: Ordinary shares, freely transferable
- Number of shares issued for conversion: 28,219,113 shares
- Total par value of shares issued: VND 282,191,130,000
- Number of shares before issuance: 928,026,375 shares
- Number of shares after issuance: 956,245,488 shares

Article 2. Approval of the additional registration of shares with the Vietnam Securities Depository and Clearing Corporation (“VSDC”) and the additional listing of shares on the Ho Chi Minh Stock Exchange (“HOSE”) for the increased number of shares, specifically as follows:

- Total number of shares additionally registered with VSDC and additionally listed on HOSE: 28,219,113 shares (*Twenty-eight million two hundred nineteen thousand one hundred thirteen shares*).
- Implementation timeline: Expected in September – October 2026

Article 3. Approval of the increase in the Company's charter capital as follows:

- Increase the charter capital from VND 9,280,263,750,000 (*In words: Nine trillion two hundred eighty billion two hundred sixty-three million seven hundred fifty thousand Vietnamese dong*) to VND 9,562,454,880,000 (*In words: Nine trillion five hundred sixty-two billion four hundred fifty-four million eight hundred eighty thousand Vietnamese dong*).
- Number of shares after the increase in charter capital: 956,245,488 shares, including:
 - + Number of ordinary shares: 934,634,155 shares
 - + Number of convertible dividend preference shares: 21,611,333 shares.
- Effective date of change in charter capital: September 14, 2026
- Form of capital increase: Increase in charter capital resulting from the Company's conversion of SBT425026 Bonds into shares.

Article 4. Approval of the amendment to the Company's Enterprise Registration Certificate and the amendment of the Company's Charter according to the new charter capital:

- Amend the Enterprise Registration Certificate to reflect the new charter capital of VND 9,562,454,880,000 (*In words: Nine trillion five hundred sixty-two billion four hundred fifty-four million eight hundred eighty thousand Vietnamese dong*).
- Amend the Company's Charter as follows:

Amended provision	Content before amendment	Content after amendment
Clause 1, Article 5 of the Charter – Version No. 36 dated July 2026	1. The charter capital of the Company is: VND 9,280,263,750,000 (<i>In words: Nine trillion two hundred eighty billion two hundred sixty-three million seven hundred fifty thousand Vietnamese dong</i>). The total charter capital of the Company is divided into	1. The charter capital of the Company is: VND 9,562,454,880,000 (<i>In words: Nine trillion five hundred sixty-two billion four hundred fifty-four million eight hundred eighty thousand Vietnamese dong</i>). The total charter capital of the Company is divided into

Amended provision	Content before amendment	Content after amendment
	928,026,375 (<i>Nine hundred twenty-eight million twenty-six thousand three hundred seventy-five</i>) shares with a par value of VND 10,000 per share. Of which: a. Number of ordinary shares: 906,415,042 (<i>Nine hundred six million four hundred fifteen thousand forty-two</i>) shares. b. Number of convertible dividend preference shares: 21,611,333 (<i>Twenty-one million six hundred eleven thousand three hundred thirty-three</i>) shares. The Company may increase or decrease its charter capital upon approval by the General Meeting of Shareholders and in accordance with applicable laws.	956,245,488 (<i>Nine hundred fifty-six million two hundred forty-five thousand four hundred eighty-eight</i>) shares with a par value of VND 10,000 per share. Of which: a. Number of ordinary shares: 934,634,155 (<i>Nine hundred thirty-four million six hundred thirty-four thousand one hundred fifty-five</i>) shares. b. Number of convertible dividend preference shares: 21,611,333 (<i>Twenty-one million six hundred eleven thousand three hundred thirty-three</i>) shares. The Company may increase or decrease its charter capital upon approval by the General Meeting of Shareholders and in accordance with applicable laws.



The Company shall issue the Company's Charter incorporating the above amendment (attached).

Article 5. Assignment and authorization for implementation

The Board of Directors of Thanh Thanh Cong – Bien Hoa Joint Stock Company assigns/delegates/authorizes the Chairwoman of the Board of Directors, the General Director, Mr. Tran Quoc Thao – Deputy General Director, or Ms. Nguyen Thi Phuong Thao – Deputy General Director to perform and/or authorize the performance of relevant tasks, including:

- Implementing and signing documents for reporting to the State Securities Commission of Vietnam on the results of the share issuance for conversion from bonds;
- Carrying out procedures for increasing charter capital and amending the Enterprise Registration Certificate with the competent authorities in accordance with applicable laws;
- Implementing and signing documents and carrying out relevant procedures for additional registration of the entire number of newly issued shares with VSDC and additional listing of such shares on HOSE;
- Carrying out necessary procedures relating to the cancellation of all SBT425026 Bonds at VSDC and HNX in accordance with applicable regulations;

- Performing other necessary procedures and tasks related to completing the above matters.

Article 6. Effectiveness

This Resolution shall take effect from the date of signing. Members of the Board of Directors and relevant units and individuals shall be responsible for implementing this Resolution./.

Recipients:

- *As stated in Article 6;*
- *Audit Committee (for information);;*
- *Filed: Corporate Secretary.*

**FOR AND ON BEHALF OF THE
BOARD OF DIRECTORS
CHAIRWOMAN**

(Signed and sealed)

DANG HUYNH UC MY